Practice Description

Eric represents both public and private company clients in corporate and securities law matters and complex transactions. He advises clients on a full range of corporate and commercial matters, including company formation and choice of entity, raising angel and venture capital, negotiating complex contracts, director and officer fiduciary duties, going public, and public company strategic transactions including mergers and acquisitions, proxy contests, corporate reorganizations, securities offerings, and managing complex commercial relationships.

Representative Matters

- Represented private provider of consulting, engineering and digital solutions to the transportation, aerospace and defense industries in a leveraged recapitalization.
- Represented private aerospace and defense solutions business in the acquisition of an industrial engineering and manufacturing company serving the aerospace, defense and energy industries.
- Represented growth-stage behavioral science and personabased messaging company in Series A Preferred Stock private offering, subsequent follow-up on Series A Preferred Stock bridge financing private offering and private offering of Agreements for Future Equity in anticipation of Series B Preferred Stock private offering.

Honors and Awards

- *Best Lawyers* Greenville Corporate Law "Lawyer of the Year", 2018
- Best Lawyers Greenville Securities/Capital Markets Law "Lawyer of the Year", 2014
- Listed in *Best Lanyers in America* Corporate Law and Securities Law, 2010-Present
- Listed in Chambers USA 2017 -Present

Education

1997, J.D.	University of Virginia School of Law
1991 & 1988,	University of Virginia Graduate School of Arts
PhD., M.A.	& Sciences
1986, B.S.	Clemson University

Additional information about Eric Graben can be found here.



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